

The Demography of Africa: Impacts on Economy, Energy, and Governance

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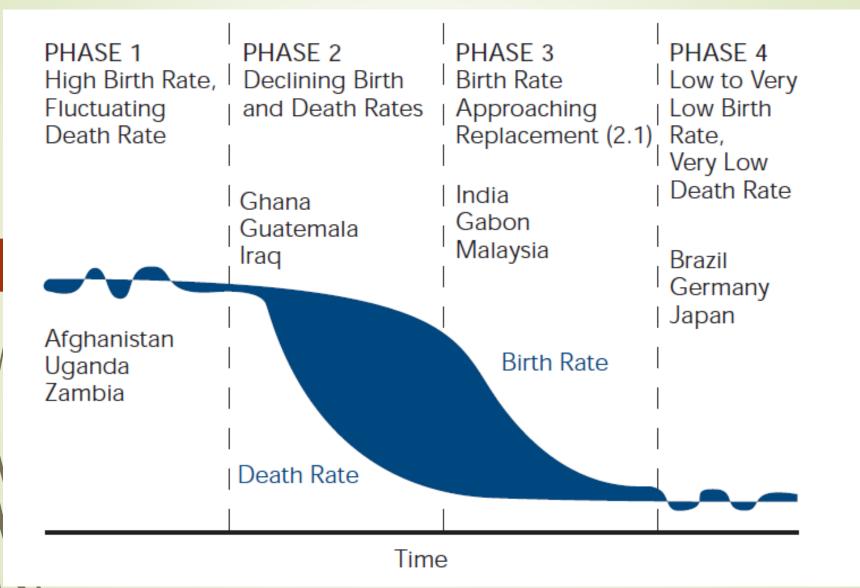
Demography of sub-Saharan Africa

SSA Population: Key Figures

- 1.021 billion people (mid-2017)
- 2.2bn in 2050 and 4bn in 2100 (UNPD Medium Variant)
- TFR: 5.0 children per woman
- CPR (modern methods): 26 %

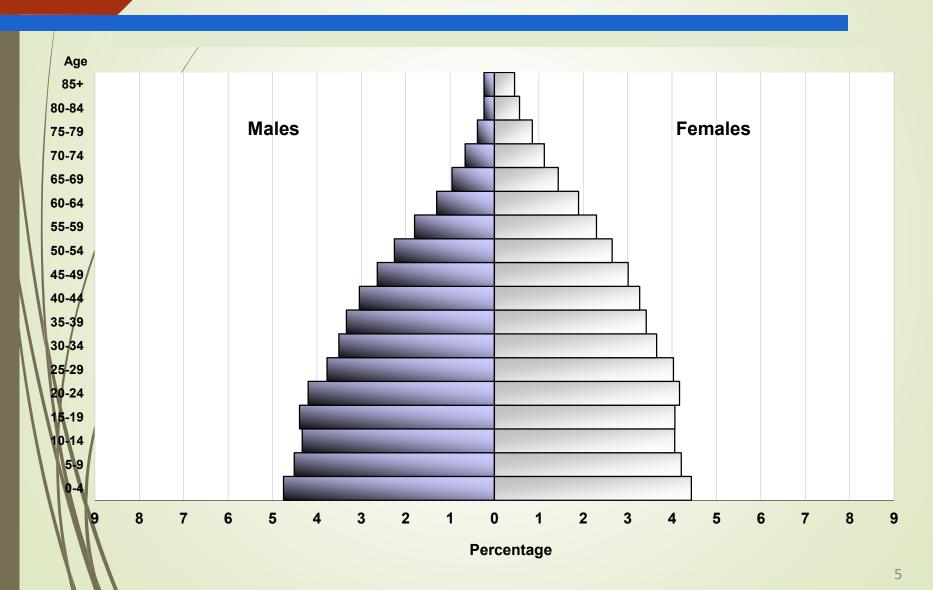
Huge Variety of Situations

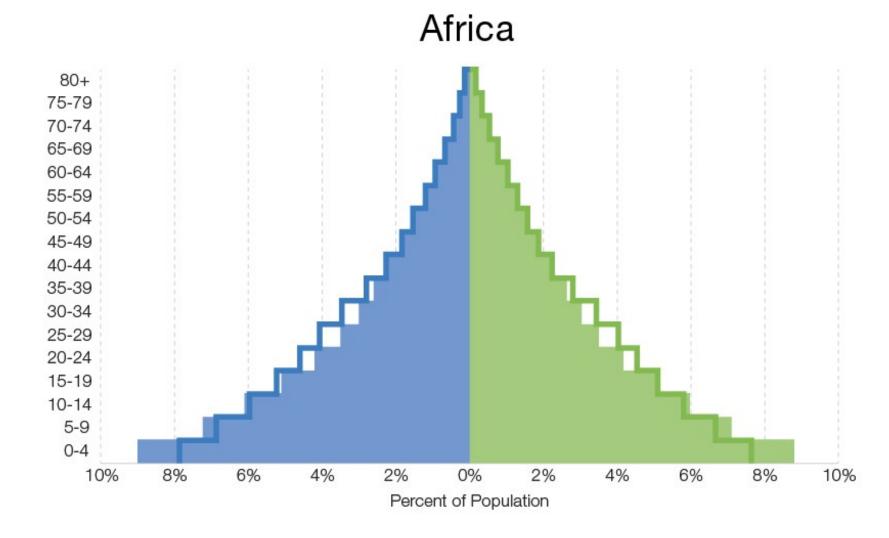
Phases of Demographic Transition



Source: Population Reference Bureau

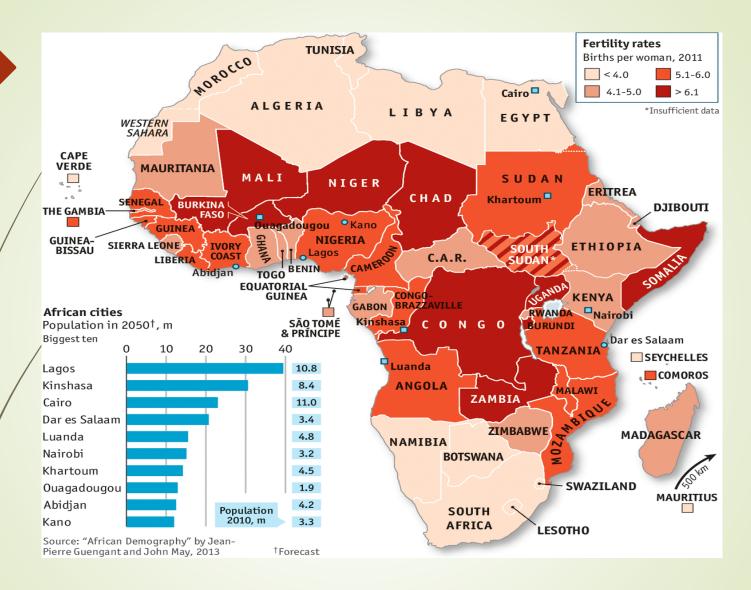
Age Pyramid, World, mid-2015 (Source: UNPD)





1970 Male Female 2014 Male Female

Source: PRB



Source: The Economist, March 2014



Economy: Toward a Demographic Dividend?

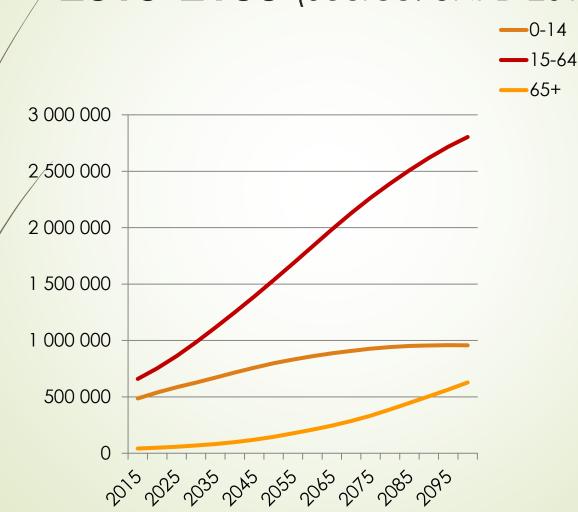
Defining a Demographic Dividend

 A surplus in gross domestic product (GDP), triggered by a larger working age population

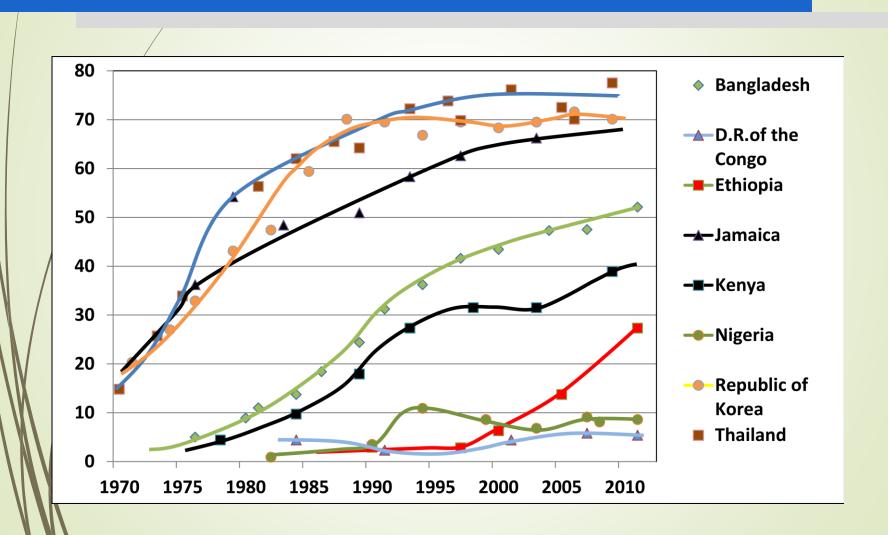
This results from a change in the age structure, supported by lower mortality and fertility rates

 Dependency ratios become more favorable, which frees up resources (during a certain period of time)

SSA, Age Groups' Growth, 2015-2100 (Source: UNPD 2015)



Contraceptive Prevalence Rates: Emerging & SSA Countries



Need to Change Social Norms



Source: The Economist, March 2014



Energy: Outlook & Challenges

SSA Energy Outlook

- Energy demand = 4% of world total
- SSA = 13% of world population
- 620 million people without electricity
- 730 million people rely on use of solid biomass for cooking

(Source: IEA, Africa Energy Outlook, 2014)

SSA Energy Supply Shortcomings

- Not keeping pace with energy demand and population growth
- Nøt affordable for poor households
- Reliability and sustainability remain elusive

SSA Energy Assets

- Currently: coal, hydro, oil, gas
- Abundant low-carbon energy resources
- Abundant low-cost energy resources:
 - Hydropower
 - Natural gas
 - Geothermal
 - Wind and Solar

SSA Energy Bottlenecks

- Lack of invesments
- Financing gap
- Weak strategic planning
- Lack of regional cooperation

SSA Energy Challenges

- Satisfy the growing demand for energy
- Meet the fast increase in population
- Facilitate access to the poor
- Improve reliability and sustainability

Resource-full, but not yet power-full

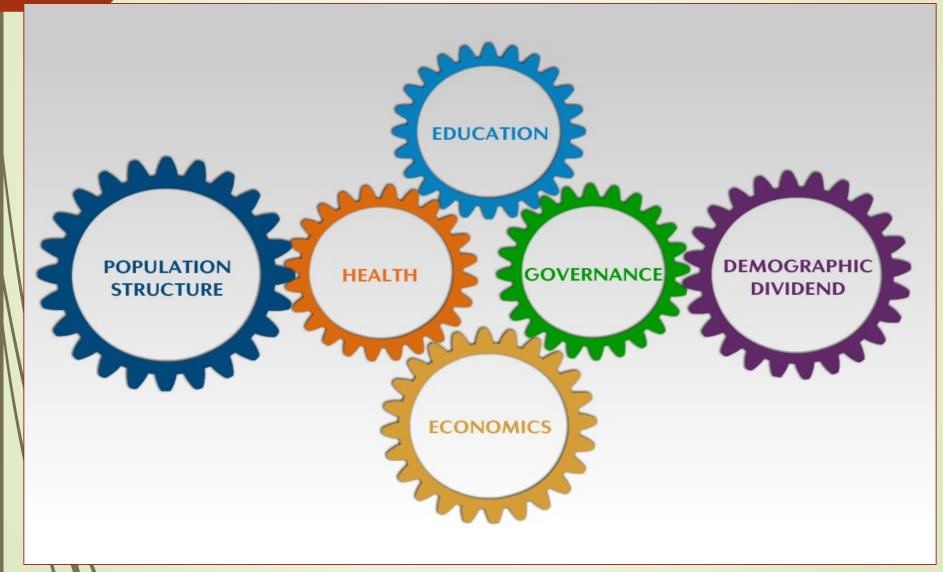


Governance & Policy Reforms

Population Policies

- Expand family planning coverage;
- Create stronger demand for smaller family size;
- Create an enabling environment (education, health, socio-economic policies);
- Increase policymakers' commitment; and
- Ensure adequate and sustained funding.

Creating an Enabling Environment



Source: Population Reference Bureau

London Summits 2012 & 2017



Source: BILL & MELINDA GATES foundation

Hans Groth - John F. May Editors

Africa's Population: In Search of a Demographic Dividend





Thank you!