

Integrating

Climate Into Our Strategy

Access to Energy – Focus on Arica – 2017

BACKGROUND INFORMATION ON ENERGY AND IEA'S 2°C SCENARIO

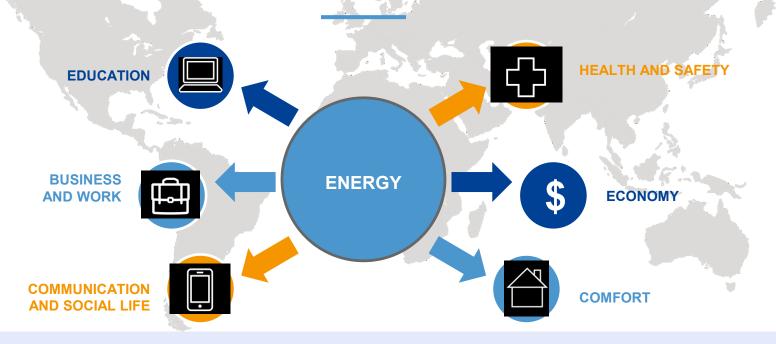
TOTAL: INTEGRATING CLIMATE INTO STRATEGY

ACCESS TO ENERGY, IN AFRICA IN PARTICULAR



ENERGY IS VITAL AND DRIVES PROGRESS

ENERGY HAS A CRITICAL IMPACT ON COUNTRIES' ECONOMIC DEVELOPMENT AND LIVING STANDARDS







Background

2015: COP21 adopts commitments on:



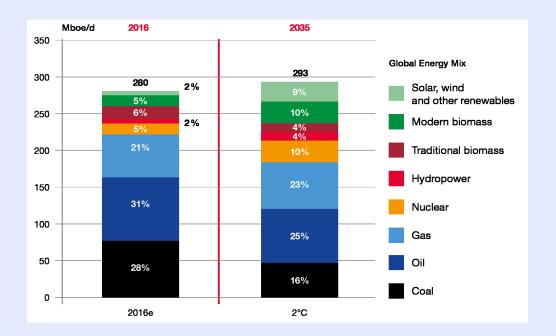
2016: COP22 The Paris Agreement had been ratified by 94 parties

2017: The time for action by governments and the private sector



Creating an Energy Mix That Meets the 2°C Challenge

GLOBAL ENERGY MIX



Coal in the energy mix **28% in 2016** ↓ **16% in 2035**

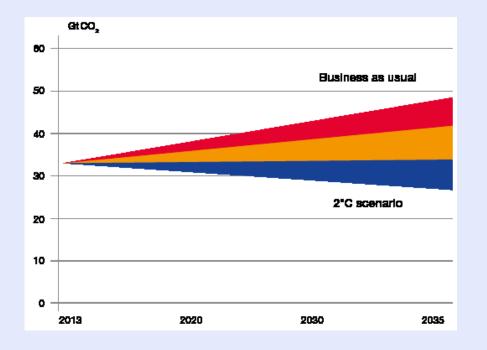
Natural gas in the energy mix 23% in 2035 exceeding coal's share of the mix

The share of renewables will soar over the same period to 23% from 9%

Source: IEA, World Energy Outlook 2016.



Three Areas of Focus for Reaching the 2°C Objective



Approximately 1/3 renewable energies

Approximately 1/3 energy efficiency

Approximately 1/3 **optimized current energy mix** (CCUS, switch from coal to natural gas, nuclear, etc.)

Source: Adapted from the IEA report CO₂ Emissions from Fuel Combustion, 2016 edition



Integrating Climate Into Our Strategy

Become the responsible energy major





Improving the carbon intensity of our current production mix Developing Low carbon businesses incl. renewables



Improving energy efficiency

Nearly 60% gas in our production mix in 20 years' time Nearly 20% of our portfolio in 20 years' time Promoting **responsible energy use** in our operations and by our customers

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Promoting responsible energy use in our operations and by our customers



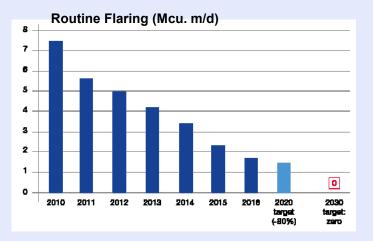
- Continuing our efforts to reduce greenhouse gas emissions at our facilities.
- Providing solutions (products and services) to encourage responsible energy use by our customers.

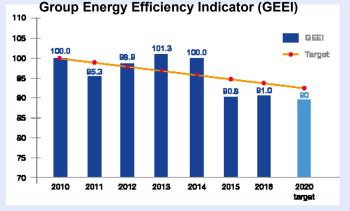
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Improving the Carbon Intensity of Our Current Production Mix

Nearly 60% gas in our production mix in 20 years' time





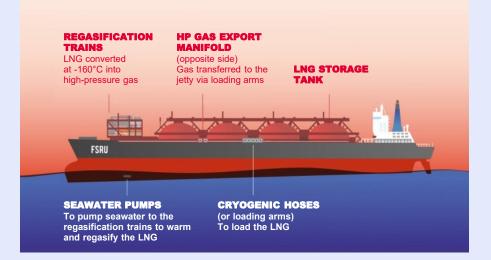
- Exiting the coal business.
- Deploying an assertive strategy in **gas**, while strictly limiting methane emissions.
- Selecting and developing safe, environmentally responsible competitive oil and gas projects.
- Innovating and expanding in carbon capture, utilization and storage technologies.
- Publicly supporting the implementation of carbon pricing mechanisms.
- Encouraging sector initiatives and collectively engaging to address climate issues.





Providing Affordable Natural Gas

FSRU: floating storage and regasification units



FSRUs: making it easier to import gas

- Lower costs and shorter deployment times.
- Bypassing logistical constraints connected with gas transportation.
- Smaller environmental footprint.

Total is developing several projects around the world

- Ivory Coast.
- Pakistan (start-up in 2018).
- Other projects in the pipeline.





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Nearly 20% low-carbon businesses in our portfolio in 20 years' time



- Growing as a leading solar player by expanding our activities along the photovoltaic chain, including distribution.
- Adding **energy storage** to our businesses.
- Developing **bioenergies**.
- Promoting access to energy.





Accelerating the Solar Energy Transition



2011: ACQUISITION OF SUNPOWER,

• a global leader in photovoltaic solar energy

2017: CREATION OF TOTAL SOLAR

 To expand Total's solar power production capacity (South Africa, Japan, Chile)

WIDER USE OF SOLAR POWER AT OUR OWN SITES

- 5,000 service stations worldwide within five years, including 800 in France
- 200 MW of installed capacity

INCREASINGLY HIGH-PERFORMANCE

- Development of energy storage with Saft
- High-efficiency cells and smart mini-grids







PEOPLE WORLDWIDE DO NOT HAVE ACCESS TO ELECTRICITY





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IN 2016

3 BILLION*

PEOPLE WORLDWIDE

RELIED ON WOOD, COAL OR ANIMAL DUNG FOR COOKING AND HEATING

ENERGY ACCESS CHALLENGES

FOR LOW-INCOME COMMUNITIES

IN 2040, 9 BILLION PEOPLE WILL NEED ENERGY TO ENSURE THEIR ECONOMIC AND SOCIAL DEVELOPMENT CUSTOMER NEEDS ARE CONSTANTLY CHANGING ENERGY DEMAND MUST BE RECONCILED WITH ENVIRONMENTAL PROTECTION

AS THE RESPONSIBLE ENERGY MAJOR, TOTAL MUST ADDRESS THESE CHALLENGES

* Source: <u>http://www.worldenergyoutlook.org/resources/energydevelopment/</u> and <u>http://www.un.org/sustainabledevelopment/energy/</u>





TOTAL'S RESPONSE: THE ACCESS TO ENERGY PROGRAM

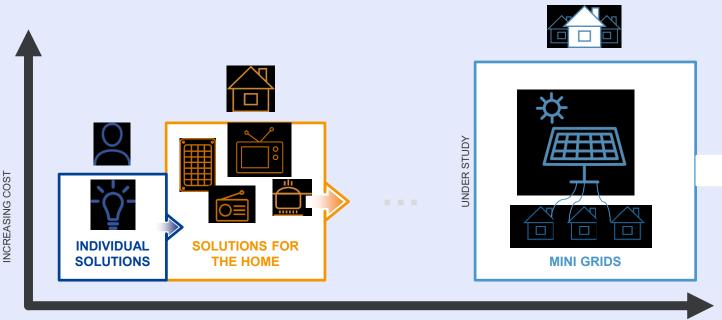
DEVELOPING NEW ENERGY ACCESS BUSINESS MODELS AND CREATING LOCAL VALUE

SUPPLYING ACCESSIBLE, AFFORDABLE ENERGY REINVENTING CUSTOMER RELATIONSHIPS THROUGH CLOSENESS AND INNOVATION WORKING TO IMPROVE ENERGY EFFICIENCY



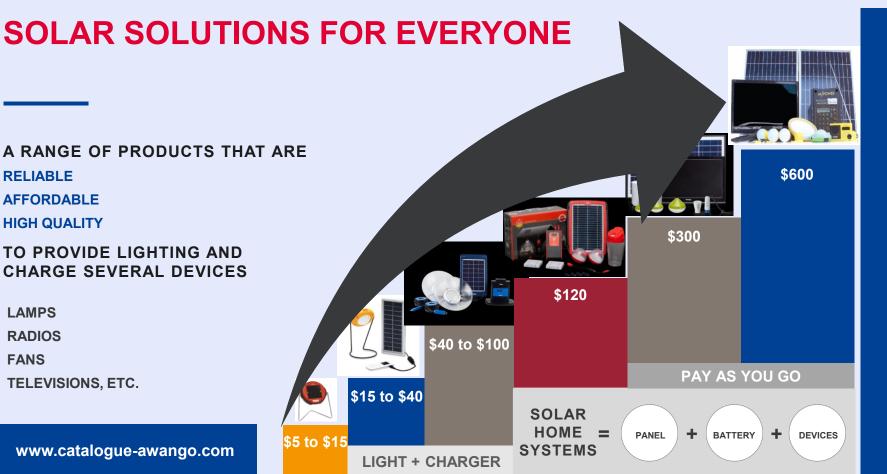
A SCALABLE OFFERING

RANGING FROM INDIVIDUAL SOLAR SOLUTIONS TO COMMUNITY POWER SUPPLY NETWORKS, THEREBY ADDRESSING ALL NEEDS



INCREASING ENERGY AND FINANCIAL SERVICES









MINI-GRIDS FOR COMMUNITIES & BUSINESSES

TOTAL IS STUDYING ENERGY SUPPLY WITH HYBRID MINI-GRIDS

SOLAR PV, ELECTRICITY GENERATION FROM BIOMASS, STORAGE 300 - 500 HOMES 10 - 100 KW DIGITAL PAYMENT (SMART METER, MOBILE PAYMENT)



IMPROVED COOK STOVES

TOTAL IS STUDYING A RANGE OF CLEANER, SAFER AND MORE EFFICIENT SOLUTIONS FOR COOKING





A FINANCING SOLUTION TAILORED TO EVERY SITUATION

AN INSTALLMENT-BASED PAYMENT SYSTEM IN PARTNERSHIP WITH MAIN PAYGO PLAYERS TO MAKE SOLAR KITS ACCESSIBLE TO CUSTOMERS





MICROCREDIT CROWDFUNDING

SUPPORTING MICROFINANCE AGENCIES TO FOSTER ACCESS TO ENERGY PROJECTS





http://www.total.com/sites/default/files/atoms/files/integrating_climate_into_our_strategy_va.pdf

Our 2017 Report



Total Energy and Climate



Thank you



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